

**Patient Information**

Name: \_\_\_\_\_ Gender:  F  M  
 Birth date: \_\_\_\_\_ Soc. Sec. #: \_\_\_\_\_  
 Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_  
 Home Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
 Cell Phone: \_\_\_\_\_  
 Work Phone: \_\_\_\_\_ Employer: \_\_\_\_\_  
 Who referred you or how did you first learn about the practice? \_\_\_\_\_

**Account Holder Information**

(Complete only if different than patient information)

Name: \_\_\_\_\_ Gender:  F  M  
 Birth date: \_\_\_\_\_ Soc. Sec. #: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 Home Phone#: \_\_\_\_\_ Cell Phone #: \_\_\_\_\_  
 Relationship to patient: \_\_\_\_\_

**Dental Insurance Information**

**Primary**

Ins. Co: \_\_\_\_\_ Employer: \_\_\_\_\_  
 Subscriber ID#: \_\_\_\_\_ Group #: \_\_\_\_\_  
 Policy Holder: \_\_\_\_\_ Gender:  F  M  
 Birth date: \_\_\_\_\_ Soc Sec #: \_\_\_\_\_

**Secondary**

Ins. Co: \_\_\_\_\_ Employer: \_\_\_\_\_  
 Subscriber ID#: \_\_\_\_\_ Group #: \_\_\_\_\_  
 Policy Holder: \_\_\_\_\_ Gender:  F  M  
 Birth date: \_\_\_\_\_ Soc Sec #: \_\_\_\_\_

**Assignment & Release**

- I attest that the information above is current, complete, true, and accurate.
- I have read the HIPAA/privacy policy. I understand and agree to the information contained therein.
- I have read the financial policy. I understand and agree to the information contained therein.

\_\_\_\_\_  
 Patient or Guardian Signature

\_\_\_\_\_  
 Date